

# Eleving<sup>GROUP</sup>

## Eleving Group

*Société Anonyme*

Registered office: 8-10 Avenue de la Gare

L-1610 Luxembourg

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B174457

(the “Company”)

### INFORMATION PURSUANT TO COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212 OF 3 SEPTEMBER 2018

THE FOLLOWING TABLE PROVIDES THE INFORMATION REQUIRED IN ACCORDANCE WITH ARTICLES 1TER (2) AND 3 (1) (2) OF THE LUXEMBOURG LAW OF 24 MAY 2011 ON THE EXERCISE OF CERTAIN RIGHTS OF SHAREHOLDERS IN GENERAL MEETINGS OF LISTED COMPANIES, AS AMENDED, IN CONJUNCTION WITH ARTICLE 4 (1) TABLE 3 OF THE ANNEX TO THE COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212. THE CONVENING NOTICE TOGETHER WITH THE AGENDA AND THE RESOLUTION PROPOSALS BY THE MANAGEMENT BOARD OF THE COMPANY, ARE REPRODUCED IN FULL IN THE CONVENING NOTICE FOR THE ANNUAL GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY AS PUBLISHED IN THE LUXEMBOURG ELECTRONIC GAZETTE (*RECUEIL ÉLECTRONIQUE DES SOCIÉTÉS ET ASSOCIATIONS*) AND ON THE COMPANY’S WEBSITE AT <https://www.eleving.com/investors/shares>. THE CONVENING NOTICE FOR THE ANNUAL GENERAL MEETING CONTAINS, IN PARTICULAR, THE RELEVANT INFORMATION CONCERNING THE REQUIREMENTS FOR PARTICIPATION IN SUCH MEETING AS WELL AS THE EXERCISING OF VOTING RIGHTS AND THE PROCEDURE FOR VOTING, TOGETHER WITH ADDITIONAL IMPORTANT INFORMATION RELATING TO THE ANNUAL GENERAL MEETING AS WELL AS THE RELATED SHAREHOLDER RIGHTS. THE INFORMATION CONTAINED IN THIS TABLE, BY CONTRAST, IS ESSENTIALLY LIMITED TO THE INFORMATION SET OUT IN TABLE 3 OF THE ANNEX TO THE COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212. IN THIS CONTEXT, IT TAKES ACCOUNT OF THE FULL AGENDA.

Type of information	Information
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Convening of the Annual General Meeting of Eleving Group to be held 27 May 2026 <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: ELEVINGGROUPAGM20260527]</b>
2. Type of message	Convening notice of the Annual General Meeting of Eleving Group <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: NEWM.]</b>
<b>B. Specification of the issuer</b>	
1. ISIN	LU2818110020
2. Name of the issuer	Eleving Group

<b>C. Specification of the meeting</b>		
1.	Date of the General Meeting	27 May 2026 <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260527.]</b>
2.	Time of the General Meeting	13:00 CEST <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 11:00 a.m. UTC (Coordinated Universal Time).]</b>
3.	Type of General Meeting	Annual General Meeting with physical presence of the shareholders. The audio webcast of the Annual General Meeting will be available to duly registered shareholders wishing to follow the Annual General Meeting remotely via the audio webcast, which will be available on 27 May 2026, starting at 13:00 CEST. Shareholders wishing to follow the Annual General Meeting remotely via the live audio webcast must, no later than 20 May 2026 17:00 CEST: 1.contact the Company by e-mail at <a href="mailto:investors@eleving.com">investors@eleving.com</a> , 2.confirm their intention to follow the Annual General Meeting remotely via the live audio webcast to the Company, 3.provide an e-mail address where the live audio webcast details can be sent to them, and 4.submit the Record Date Confirmation. <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: GMT.]</b>
4.	Location of the General Meeting	Eleving Group 8-10 Avenue de la Gare L-1610 Luxembourg
5.	Record Date	13 May 2026 17:00 CEST <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260513, 10:00 p.m. UTC (Coordinated Universal Time).]</b>
6.	Uniform Resource Locator (URL)	All information which shall be communicated to the shareholders prior to the Annual General Meeting is available at <a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a> . <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212.]</b>
<b>D. Participation in the General Meeting – Voting by correspondence</b>		
1.	Method of participation by shareholder	Shareholders are invited to exercise their voting rights in writing before the Annual General Meeting by sending a completed and signed attendance, proxy and voting form, along with the Record Date Confirmation*, to the Company via e-mail at <a href="mailto:investors@eleving.com">investors@eleving.com</a> or in signed paper form by post to the legal address of the Company at 8-10 Avenue de la Gare, L-

		<p>1610 Luxembourg, Grand Duchy of Luxembourg.</p> <p>The required attendance, proxy and voting form will be available on the Company's webpage at <a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>, on the AS Nasdaq Riga webpage at <a href="http://www.nasdaqbaltic.com">www.nasdaqbaltic.com</a>, and on the EQS News in connection the Frankfurt Stock Exchange listing at (<a href="http://www.eqs-news.com">www.eqs-news.com</a>), or it can be obtained from the Company upon request.</p> <p><b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: EV.]</b></p> <p>The audio webcast of the Annual General Meeting will be available to duly registered shareholders wishing to follow the Annual General Meeting remotely via the audio webcast, which will be available on 27 May 2026, starting at 13:00 CEST. Shareholders wishing to follow the Annual General Meeting remotely via the live audio webcast must, no later than 20 May 2026 at 17:00 CEST:</p> <ol style="list-style-type: none"> <li>1. contact the Company by e-mail at <a href="mailto:investors@eleving.com">investors@eleving.com</a>,</li> <li>2. confirm their intention to follow the Annual General Meeting remotely via the live audio webcast to the Company,</li> <li>3. provide an e-mail address where the live audio webcast details can be sent to them, and</li> <li>4. submit the Record Date Confirmation.</li> </ol>
2.	Issuer deadline for the notification of participation	<p>The attendance, proxy and voting form will be considered valid if received by 20 May 2026 at 17:00 CEST. The Attendance, Proxy and Voting Form is published together with this notification. Only signed Attendance, Proxy and Voting Forms will be taken into account.</p> <p><b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260520, 10:00 p.m., UTC (Coordinated Universal Time).]</b></p>
3.	Issuer deadline for voting	<p>Any attempted exercise of voting rights by means of voting by correspondence in connection with Attendance, Proxy and Voting Forms received after 17:00 CEST on 20 May 2026 will not be valid.</p> <p><b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260520, 10:00 p.m., UTC (Coordinated Universal Time).]</b></p>
<b>D. Participation in the General Meeting – Voting in person</b>		
1.	Method of participation by shareholder	<p>Shareholders can exercise their voting rights by attending the Annual General Meeting in person. For this purpose, shareholders shall (i) use the attendance, proxy and voting form, which can be retrieved from the Company's website at <a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>, (ii)</p>

		duly complete, date and sign the attendance and proxy form, (iii) obtain a Record Date Confirmation and (iv) bring proof of their identity (valid passport or identity card) to the Annual General Meeting. <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: PH.]</b>
2.	Issuer deadline for the notification of participation	20 May 2026 at 17:00 CEST by e-mail to <a href="mailto:investors@eleving.com">investors@eleving.com</a> or by sending a signed paper form by post to the registered office of the Company at 8-10 Avenue de la Gare, L-1610 Luxembourg, Grand Duchy of Luxembourg, Attn: AGM 2026/Management Board. <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260520, 10:00 p.m., UTC (Coordinated Universal Time).]</b>
3.	Issuer deadline for voting	20 May 2026 at 17:00 CEST by e-mail to <a href="mailto:investors@eleving.com">investors@eleving.com</a> or by sending a signed paper form by post to the registered office of the Company at 8-10 Avenue de la Gare, L-1610 Luxembourg, Grand Duchy of Luxembourg, Attn: AGM 2026/Management Board. <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260520, 10:00 p.m., UTC (Coordinated Universal Time).]</b>
<b>D. Participation in the General Meeting – Voting by proxy</b>		
1.	Method of participation by shareholder	<p>Shareholders who are unable to attend the Annual General Meeting can exercise their voting rights by authorising a proxyholder or the secretary of the Annual General Meeting to attend the Annual General Meeting to cast votes on their behalf in the secretary's or such proxyholder's discretion. Only signed attendance, proxy and voting forms will be considered valid. One person may represent more than one shareholder. The persons appointed as proxies in accordance with this paragraph must bring a valid identity card or passport on the date of the Annual General Meeting. If the proxy is a legal entity, its representatives must bring a valid identity card or passport and evidence of their authority to represent the proxy.</p> <p>The attendance, proxy and voting form can be retrieved from the Company's website (<a href="http://www.eleving.com">www.eleving.com</a>), the website of AS Nasdaq Riga (<a href="http://www.nasdaqbaltic.com">www.nasdaqbaltic.com</a>), and the website of the EQS News in connection the Frankfurt Stock Exchange listing at (<a href="http://www.eqs-news.com">www.eqs-news.com</a>).</p> <p><b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: PX.]</b></p> <p>The audio webcast of the Annual General Meeting will be available to duly registered</p>

		<p>shareholders wishing to follow the Annual General Meeting remotely via the audio webcast, which will be available on 27 May 2026, starting at 13:00 CEST. Shareholders wishing to follow the Annual General Meeting remotely via the live audio webcast must, no later than 20 May 2026 at 17:00 CEST:</p> <p>1.contact the Company by e-mail at <a href="mailto:investors@eleving.com">investors@eleving.com</a>,  2.confirm their intention to follow the Annual General Meeting remotely via the live audio webcast to the Company,  3.provide an e-mail address where the live audio webcast details can be sent to them, and  4.submit the Record Date Confirmation.</p>
2.	Issuer deadline for the notification of participation	<p>The attendance, proxy and voting form will be considered valid if received by 20 May 2026 at 17:00 CEST. The attendance, proxy and voting form is published together with this notification. Only signed attendance, proxy and voting forms will be taken into account.</p> <p><b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260520, 10:00 p.m., UTC (Coordinated Universal Time).]</b></p>
3.	Issuer deadline for voting (here: for granting proxy authorization).	<p>Any attempted exercise of voting rights by means of voting by correspondence in connection with Attendance, proxy and voting forms received after 17:00 CEST on 20 May 2026 will not be valid.</p> <p><b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260520, 10:00 p.m., UTC (Coordinated Universal Time).]</b></p>
<b>E. Agenda – Agenda item 1</b>		
1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Presentation of the management report of the Management Board in respect of the statutory financial statements of the Company and the consolidated financial statements and standalone annual accounts of the Company and its group for the financial year ended on 31 December 2025.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	
5.	Alternative voting options	
<b>E. Agenda – Agenda item 2</b>		
1.	Unique identifier of the agenda item	2
2.	Title of the agenda item	Presentation of the reports of the statutory auditor of the Company in respect of the statutory financial statements of the Company and the consolidated financial statements and standalone annual accounts of the Company and its group for the financial year ended on 31 December 2025.

3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	
5.	Alternative voting options	
<b>E. Agenda – Agenda item 3</b>		
1.	Unique identifier of the agenda item	3
2.	Title of the agenda item	Presentation of the observation report of the supervisory board of the Company (the “ <b>Supervisory Board</b> ”) in respect of the Management Board of the Company for the financial year ended on 31 December 2025.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	
5.	Alternative voting options	
<b>E. Agenda – Agenda item 4</b>		
1.	Unique identifier of the agenda item	4
2.	Title of the agenda item	Presentation and approval of standalone annual accounts of the Company for the financial year ended on 31 December 2025.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 5</b>		
1.	Unique identifier of the agenda item	5
2.	Title of the agenda item	Presentation and approval of the consolidated financial statements of the Company for the financial year ended on 31 December 2025.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 6</b>		
1.	Unique identifier of the agenda item	6
2.	Title of the agenda item	Approval of the mandatory allocation of five percent (5%) of the net profit of the Company for the financial year ended on 31 December 2025 to the legal reserve of the Company in the amount of EUR

		17 263,14, as required by the Luxembourg law of 10 August 1915 on commercial companies, as amended, until such legal reserve reaches ten percent (10%) of the subscribed share capital of the Company.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 7</b>		
1.	Unique identifier of the agenda item	7
2.	Title of the agenda item	Acknowledgement of shares issued under the ESOP and the related increase of the issued share capital of the Company.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	
5.	Alternative voting options	
<b>E. Agenda – Agenda item 8</b>		
1.	Unique identifier of the agenda item	8
2.	Title of the agenda item	Approval of a share buy-back programme of the Company.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 9</b>		
1.	Unique identifier of the agenda item	9
2.	Title of the agenda item	Approval of the conditions for the share buy-back of the Company.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 10</b>		

1.	Unique identifier of the agenda item	10
2.	Title of the agenda item	Authorisation of the Management Board to perform all necessary actions with respect to the share buy-back of the Company.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 11</b>		
1.	Unique identifier of the agenda item	11
2.	Title of the agenda item	Approval of the amendments of the articles of association of the Company (ESOP authorised share capital increase to an amount of EUR 50 000, represented by up to 5 000 000 ordinary shares). This resolution constitutes an extraordinary resolution subject to special quorum and majority requirements as set out in the section 'Quorum and Majority Requirements' below.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 12</b>		
1.	Unique identifier of the agenda item	12
2.	Title of the agenda item	Acknowledgement and, to the extent necessary, ratification of the interim dividends paid in 2025
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 13</b>		
1.	Unique identifier of the agenda item	13
2.	Title of the agenda item	Presentation of the interim report of the Company for the period from 1 January 2026 to 31 March 2026 (“ <b>Q1 2026 Interim Report</b> ”) and the report of the Management Board regarding distribution of

		interim dividend based on Q1 2026 Interim Report in an aggregate amount of approximately EUR 4 295 000.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	
5.	Alternative voting options	
<b>E. Agenda – Agenda item 14</b>		
1.	Unique identifier of the agenda item	14
2.	Title of the agenda item	Discharge to each of the members of the Management Board and the Supervisory Board of the Company in respect of the performance of their mandates during the financial year ended 31 December 2025.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote. <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 15</b>		
1.	Unique identifier of the agenda item	15
2.	Title of the agenda item	Presentation and approval on an advisory non-binding basis (advisory vote) of the remuneration report for the financial year ended on 31 December 2025.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Advisory vote. <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: AV]</b>
5.	Alternative voting options	Vote in favour, vote against, abstention. <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>E. Agenda – Agenda item 16</b>		
1.	Unique identifier of the agenda item	16
2.	Title of the agenda item	Appointment of the statutory auditor of the Company until the annual general meeting of the Company approving the financial statements for the financial year ending on 31 December 2026.
3.	Uniform Resource Locator (URL) for the documents	<a href="https://www.eleving.com/investors/shares">https://www.eleving.com/investors/shares</a>
4.	Vote	Binding vote. <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]</b>

5.	Alternative voting options	Vote in favour, vote against, abstention <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]</b>
<b>F. Specification of the deadlines regarding the exercise of the other shareholders rights – Additional agenda items or table alternative resolutions</b>		
1.	Object of deadline	Request for items to be added to the agenda or table alternative resolutions
2.	Applicable issuer deadline	5 May 2026 at 17:00 CEST <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260505, 10:00 p.m., UTC (Coordinated Universal Time).]</b>
<b>F. Specification of the deadlines regarding the exercise of the other shareholders rights – Submission of questions</b>		
1.	Object of deadline	Electronic submission of questions
2.	Applicable issuer deadline	At least six (6) business days prior to the Annual General Meeting. <b>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20260519, 10:00 p.m., UTC (Coordinated Universal Time).]</b>

\*The Record Date Confirmation is issued by the depository bank that is safe-keeping the shares of a shareholder in the Company stating the number of shares held by such shareholder on the Record Date i.e. on 13 May 2026 at 17:00 CEST.

**Luxembourg, 23 April 2026**

**Eleving Group**

The Management Board